



Devin Ekberg
CFA®, CIMA®, CPWA®
Senior Consultant, Advisor
Education, U.S. Global
Wealth Management

The Advisor Education Team

Mr. Ekberg is a Senior Consultant at PIMCO. For more than 15 years, he has trained financial professionals on advanced wealth planning topics, including retirement strategies, alternative investments and goals-based wealth management.

Prior to joining PIMCO, Devin was Chief Learning Officer and Managing Director of Professional Development for the Investments & Wealth Institute (IWI), where he led the advisor education programs for advanced credentials in the financial industry. During his tenure at IWI, he oversaw the Certified Private Wealth Advisor® (CPWA®) certification education at The University of Chicago, and led the acquisition and development of the Retirement Management Advisor® (RMA®) certification.

Devin earned his master's degree from Creighton University in Investment Management and Financial Analysis. He is a CFA charterholder and holds the Certified Investment Management Analyst® (CIMA®) and CPWA designations.

pimco.com/advisoreducation

PIMCO does not provide legal or tax advice. Please consult your tax and/or legal counsel for specific tax or legal questions and concerns.

PIMCO is a trademark of Allianz Asset Management of America L.P. in the United States and throughout the world. ©2022, PIMCO

PAEJEBIO_71978 CMR2021-1130-1940111