

DAVID YORK, ESQ., CPA

MANAGING PARTNER, YORK HOWELL & GUYMON



David R. York is an Attorney, Certified Public Accountant and Managing Partner with the Salt Lake City law firm of York Howell & Guymon. David practices law in the areas of estate planning, tax, business planning, and non-profit entities.

He is a Fellow with the *American College of Trust and Estate Counsel (ACTEC)* and is the Dean of Legacy with the Purposeful Planning Institute. David has extensive experience in designing and implementing advanced wealth planning strategies for ultra high net worth clients.

David has spoken to hundreds of public groups and professional organizations, including the TedXSaltLakeCity, Q Commons, the Million Dollar Roundtable, the AALU National Conference, the Hawaii Tax Institute, the Purposeful Planning Institute, Investments and Wealth Institute, Valmark Member Summit, and the Southeastern Family Office Forum.

He is the co-author of two books, *Entrusted: Building a Legacy That Lasts* and *Riveted: 44 Values that Change the World*, which after its release was the #1 Business Ethics book on Amazon. He also created the game Experience Rivets™, which helps individuals, families and business identify their unique and shared core values to assist them with holistic wealth transfer, effective estate planning, and team building. He has also written for *Trusts & Estates Magazine*, *Estate Planning Magazine* and *Investments and Wealth Monitor*. In 2017, YHG was recognized as an *Inc. 5000* Company.

David currently serves on the Board of Directors of Holding Out HELP and Healing Nations. He lives in the Salt Lake City, Utah area with his wife Mindy and their five children, Emma, John, Samuel, Hudson and Avery. He enjoys biking, skiing, softball, writing and photography.